

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Alacrity Securities Limited		
Name(s) of the acquirers and Persons Acting in Concert (PAC) with the acquirer	Himanshu Ramniklal Mehta Pooja Hemanshu Mehta Bina Hemanshu Mehta Hitendra R Mehta Meeta H Mehta Karishma Himanshu Mehta Odyssey Corporation Limited Pooja Equiresearch Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	1,38,55,700	29.70%	29.70%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	1,38,55,700	29.70%	29.70%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/(sold)	1,15,00,000	24.65%	24.65%
b) VRs acquired/sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/(sold) / (converted)	-	-	-
d) Shares encumbered/invoked/released by acquirer	-	-	-

H.R. Mehta

e) Total (a+b+c+d)	1,15,00,000	24.65%	24.65%
After the acquisition /sale, holding of:			
a) Shares carrying voting rights	2,53,55,700	54.34%	54.34%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	2,53,55,700	54.34%	54.34%
Mode of acquisition/sale (e.g. opens market / off market/ public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Shares acquired by way of preferential issue		
Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	27.12.2024 (Date of receipt of trading approval)		
Equity share capital / total voting capital of the TC before the said acquisition	2,41,60,000 Equity Shares of Face Value of Rs. 10/- Each		
Equity share capital/ total voting capital of the TC after the said acquisition	4,66,60,000 Equity Shares of Face Value of Rs. 10/- Each		
Total diluted share/voting capital of the TC after the said acquisition	4,66,60,000 Equity Shares of Face Value of Rs. 10/- Each		

For and on Behalf of Promoter and Promoter Group

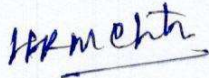

Hiten Ramniklal Mehta
Director

Place: Mumbai
Date: 30-12-2024

Part-B***

Name of Target Company: Alacrity Securities Limited

For and on Behalf of Promoter and Promoter Group



Hiten Ramniklal Mehta
Director

Place: Mumbai
Date: 30-12-2024

Note:

(*) Total share capital / voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

(***) Part - B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Date: 30.12.2024

To,
Department of Corporate Services,
BSE Limited,
PJ Towers, Dalal Street
Fort, Mumbai-400 001

Sub: Submission of Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

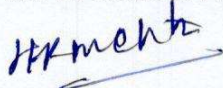
Ref: Alacrity Securities Limited (BSE Code: 535916)

Dear Sir or Madam,

With reference to captioned subject, please find enclosed herewith Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of shares acquired by way of preferential issue.

Thanks & Regards,

For and on Behalf of Promoter and Promoter Group



Hiten Ramniklal Mehta
Director

Cc: Alacrity Securities Limited
101, Haridarshan Building, Bhogilal Fadia Road,
Near SVP Primary School, Kandivali (West),
Mumbai - 400067